

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Dragonfly Taxi Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-4532717

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

25 E. 86th Street, 9F
New York, NY 10028

Number, Street, City, State & ZIP Code

New York
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

1 Firehouse Plaza Hoboken, NJ 07030
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Dragonfly Taxi Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4853**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Dragonfly Taxi Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Dragonfly Taxi Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 19, 2017**
MM / DD / YYYY**X /s/ Evgeny A. Freidman**
Signature of authorized representative of debtor**Evgeny A. Freidman**
Printed nameTitle **President****18. Signature of attorney****X /s/ Joseph J. DiPasquale**
Signature of attorney for debtorDate **June 19, 2017**
MM / DD / YYYY**Joseph J. DiPasquale**
Printed name**Trenk, DiPasquale, Della Fera & Sodono, P.C.**
Firm name**347 Mount Pleasant Avenue
Suite 300
West Orange, NJ 07052**
Number, Street, City, State & ZIP CodeContact phone **973-243-8600**

Email address

4465985
Bar number and State

Debtor

Dragonfly Taxi Inc.

Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known)

Chapter

11☐ Check if this an
amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	Dragonfly Taxi Inc.		Case number (if known)	
	Name			
Debtor	Ben-Khe Trans. Corp.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Bimbo Taxi, LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Byblos Taxi Inc.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Cartier Taxi Inc.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Ducati Tax Inc.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Golden Beetle Taxi LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Grasshopper Taxi LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Hypnotic Taxi LLC, et al (Admin. Consolidated-Ch 7)		Relationship to you	Affiliate
District	Eastern District of New York	When	7/22/15	Case number, if known
Debtor	Jolly Hacking Corp.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	London Taxi LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Moth Taxi LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	NY Kind Taxi Corp.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Pelican Taxi LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Privet Taxi, Inc.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Purlie Trans Corp.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Red Bull Taxi Inc.		Relationship to you	Affiliate
District	Southern District of New York	When	11/14/16	Case number, if known
Debtor	Saint Tropez Taxi Inc.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Split Transit Inc.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Taxopark Inc.		Relationship to you	Affiliate
District	Southern District of New York	When	12/23/16	Case number, if known
Debtor	Trestomos Trans Inc.		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Wasp Taxi LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known
Debtor	Wolverine Taxi LLC		Relationship to you	Affiliate
District	District of New Jersey	When	6/19/17	Case number, if known

CERTIFICATE OF COMPANY RESOLUTIONS

The undersigned, being the President and sole shareholder of the following New York corporations: Ben-Khe Trans. Corp., Byblos Taxi Inc., Cartier Taxi Inc., Dragonfly Taxi Inc., Ducati Taxi Inc., Jolly Hacking Corp., NY Kind Taxi Corp., Privet Taxi Inc., Purlie Trans Corp., Saint Tropez Taxi Inc., Split Transit Inc., and Trestomos Trans Inc. (each, a “**Company**” and collectively, the “**Companies**”), does hereby certify that upon requisite consent in lieu of a meeting dated June 16, 2017, and a quorum being present, the following resolutions were adopted and are still in full force and effect:

WHEREAS, each Company has reviewed and considered the financial and operational condition of its respective business on the date hereof, including its historical performance, its assets, its current and long-term liabilities, and the market for each Company’s products and services; and

WHEREAS, each Company has received, reviewed and considered its respective legal, financial and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for each respective Company under the provision of Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”).

NOW, THEREFORE, IT IS:

RESOLVED, that the Companies have determined that it is desirable and in the best interests of the Companies and their respective creditors, and other interested parties that a petition be filed by each Company, seeking relief under the provisions of chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”);

RESOLVED FURTHER, that the President and any other person designated and authorized to act by any of the foregoing officers (each, an “**Authorized Officer**”) be and hereby authorized and directed to execute and file on behalf of the Companies all petitions, schedules, lists, and other papers or documents with the appropriate court under the Bankruptcy Code and to take any and all action that they deem necessary, proper, or advisable to obtain such relief under the Bankruptcy Code, including, without limitation, any action necessary to maintain the ordinary course operation of the each Company’s business;

RESOLVED FURTHER, that the Authorized Officer be, and hereby is, authorized and directed to retain and employ, in the name and on behalf of each Company, the law firm of Trenk, DiPasquale, Della Fera & Sodono, P.C. (“**TD**”) as legal counsel to the Companies, to represent and assist the Companies in carrying out their duties under the Bankruptcy Code and to take any and all actions to advance each Company’s rights, including, but not limited to, filing any pleadings; and in connection therewith, the Authorized Officer, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of TD;

RESOLVED FURTHER, that the Authorized Officer be, and hereby is, authorized and directed to employ, in the name and on behalf of each Company, special litigation counsel to the Companies, including Cole Schotz, P.C. (“**Cole Schotz**”) and Fox Rothschild LLP (“**Fox Rothschild**” and together with Cole Schotz, “**Special Litigation Counsel**”), in

connection with certain claims and causes of action to the extent belonging to the Debtors; and in connection therewith, the Authorized Officer, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Special Litigation Counsel;

RESOLVED FURTHER, that the Authorized Officer be, and hereby is, authorized and empowered to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that such Authorized Officer deems necessary, proper, or desirable in connection with the Chapter 11 Cases, with a view to the successful prosecution of the Companies;

RESOLVED FURTHER, that the Authorized Officer be, and hereby is, authorized and empowered to: (i) negotiate, enter into, execute, deliver, certify, file, and/or record, and perform such agreements, instruments, assignments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of any such officer shall be or become necessary, proper, and desirable to effectuate a successful reorganization of the Companies; and (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Companies, any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such officers deem appropriate or advisable in connection therewith;

RESOLVED FURTHER, that the Authorized Officer be, and hereby is, authorized and empowered on behalf of and in the name of each Company, to execute such consents of the Companies, as the Authorized Officer considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action; and

RESOLVED FURTHER, that any and all past actions heretofore taken by any Authorized Officer, the shareholders in the name and on behalf of the Companies in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved."

IN WITNESS WHEREOF, I have hereunto set my hand effective as of this 16 day of June, 2017.

WITNESSES: *Desiree Kosiakova*
DESIREE KOSIAKOVA

Evgeny A. Freidman
Evgeny A. Freidman, Pres ident of
Ben-Khe Trans. Corp., Byblos Taxi Inc., Cartier
Taxi Inc., Dragonfly Taxi Inc., Ducati Tax Inc.,
Jolly Hacking Corp., NY Kind Taxi Corp.,
Privet Taxi Inc., Purlie Trans Corp., Saint
Tropes Taxi Inc., Split Transit Inc., and
Trestomos Trans Inc.

Fill in this information to identify the case:

Debtor name Dragonfly Taxi Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 19, 2017

X /s/ Evgeny A. Freidman

Signature of individual signing on behalf of debtor

Evgeny A. Freidman

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Dragonfly Taxi Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Taxes	Contingent Unliquidated Disputed			\$0.00
New Jersey Division of Taxation Compliance and Enforcement - Bankr. Unit 50 Barrack Street, 9th Floor PO Box 245 Trenton, NJ 08695-0267		Taxes	Contingent Unliquidated Disputed			\$0.00
New York Depart. of Taxation & Finance Attn: Bankruptcy Section Building 9 WA Harriman Campus Albany, NY 12227		Taxes	Contingent Unliquidated Disputed			\$0.00
NYC Department of Finance 345 Adams Street, 3rd Floor Attn: Legal Affairs Brooklyn, NY 11201		Taxes	Contingent Unliquidated Disputed			\$0.00
NYC Taxi & Limo Commission 33 Beaver Street New York, NY 10004		Trade Debt	Contingent Unliquidated Disputed			\$0.00

**United States Bankruptcy Court
District of New Jersey**

In re **Dragonfly Taxi Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Dragonfly Taxi Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 19, 2017

Date

/s/ Joseph J. DiPasquale

Joseph J. DiPasquale 4465985

Signature of Attorney or Litigant

Counsel for **Dragonfly Taxi Inc.**

Trenk, DiPasquale, Della Fera & Sodono, P.C.

347 Mount Pleasant Avenue

Suite 300

West Orange, NJ 07052

973-243-8600 Fax:973-243-8677

**United States Bankruptcy Court
District of New Jersey**

In re **Dragonfly Taxi Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 19, 2017**

/s/ Evgeny A. Freidman

Evgeny A. Freidman/President

Signer/Title

Evgeny A. Freidman
136 E 65th Street
New York, NY 10065

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Melrose Credit Union
139-30 Queens Boulevard
Briarwood, NY 11435

New Jersey Attorney General's Office
Division of Law
Richard J. Hughes Justice Complex
25 Market Street, PO Box 112
Trenton, NJ 08625-0112

New Jersey Division of Taxation
Compliance and Enforcement - Bankr. Unit
50 Barrack Street, 9th Floor
PO Box 245
Trenton, NJ 08695-0267

New York Attorney General's Office
Attn: Bankruptcy Department
Department of Law
The Capitol, 2nd Floor
Albany, NY 12224-0341

New York Depart. of Taxation & Finance
Attn: Bankruptcy Section
PO Box 5300
Albany, NY 12205-0300

New York Depart. of Taxation & Finance
Attn: Bankruptcy Section
Building 9
WA Harriman Campus
Albany, NY 12227

NYC Department of Finance
345 Adams Street, 3rd Floor
Attn: Legal Affairs
Brooklyn, NY 11201

NYC Taxi & Limo Commission
33 Beaver Street
New York, NY 10004

United States Attorney
Peter Rodino Federal Building
970 Broad Street, Suite 700
Newark, NJ 07102

United States Attorney General
United States Department of Justice
Ben Franklin Station
PO Box 683
Washington, DC 20044

Wilson, Elser, Moskowitz, Edelman & Dicker
150 East 42nd Street
New York, NY 10017-5639